Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 1 of 10

UNITED STATES BANKRUPTCY COURT

DI	ISTRICT OF Delaware
In re: Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc Ratio Clothing, LLC Debtor(s)	\$ Case No. 23-10286 \$ Lead Case No. 23-10286 \$ □ Solution Administered
Destor(s)	§
Post-confirmation Report	Chapter 11
Quarter Ending Date: 09/30/2024	Petition Date: <u>03/08/2023</u>
Plan Confirmed Date: 12/07/2023	Plan Effective Date: 12/22/2023
This Post-confirmation Report relates to: Reorganized I	
• Other Authori:	zed Party or Entity: BLG Liquidation Trust
	Name of Authorized Party or Entity
s/ Joseph C. Barsalona II	Joseph C. Barsalona II
Signature of Responsible Party	Printed Name of Responsible Party
01/03/2025	824 North Market Street
Date	Suite 800
	Wilmington, DE 19801
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc Case No. 23-10286

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11,700	\$392,498
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11,700	\$392,498

	nfirmation Professional Fees and		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess	sional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$0	\$812,461	\$0	\$671,37
	ed Breakdown by Firm	00 0				
	Firm Name	Role				
i	Pashman Stein Walder Hayden.	Lead Counsel	\$0	\$771,201	\$0	\$630,11
ii						
iii	Brown McGarry Nimero	Other	\$0	\$41,260	\$0	\$41,260
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 3 of 10

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc

	BlackLaper Custom Cloumers, in		1	1	
xxx					
xxxi					
xxxii					
xxxiii					
xxxiv					
xxxv					
xxxvi					
xxxvii					
xxxvii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
lx					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					

Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 4 of 10

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$371,264	\$0	\$269,585
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i	HunterPoint	Financial Professional	\$0	\$338,641	\$0	\$244,161
	ii	Bambach Advisors	Other	\$0	\$32,623	\$0	\$25,424
	iii						
	iv						
	v						
	vi						

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc

vii viii ix xi xii xiii xiii xii xii xvii xviii xiii xii xxii xxii <		BlackLaper Custom Clouners, II		 	
X	vii				
X	viii				
xii xiii xiii xiii xiv xv xvi xviii xviii xviii xix xx xxi xxii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxvi xxviii xxviii xxxiii xxxiii xxxiii xxxiii xxxiii xxxxiii xxxxiii xxxiii xxxiii	ix				
xiii xiv xv xvi xvii xviii xix xxiii xxi xxiii xxiii xxiii xxiii xxiv xxiv xxiv xxvi xxviii xxvii xxviii xxvii xxviii xxviii xxviii xxxiii xxxiii	X				
XÜİ XİV XİV XV Xİİ XVİİ XVİİ XII Xİİ XII XXİİ XXİİ XXİİ XXİİ XXİİ XXİİ XXİİ XXİİ XXİİ XXİİ XXVİİ XXİİ XXXİİ XXİİ XXXİ XXXİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXXİİ XXIİ XXXİİ XXIII XXXİİ XXIII XXXİİ XXIII XXXİİ XXIII XXXİI XXIII <td>xi</td> <td></td> <td></td> <td></td> <td></td>	xi				
xiv xv xvi xvi xviii xviii xix xxi xxi xxii xxii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxvi xxviii xxviii xxxiii xxiii xxxxi xxxii xxxxi xxxii xxxiii xxxiii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii x	xii				
xv xvi xvii xviii xix xx xxi xxii xxii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxiii xxvii xxxiii xxxii xxxiii xxxiii xxxiii xxxxiii xxxiii xxxxiii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxxii xxxiii xxxii xxxiii xxxii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii xxxiii	xiii				
Xvii	xiv				
Xviii Xxix Xx Xx Xx Xx Xx Xx	xv				
XVIII	xvi				
xix xx xxi xxii xxiii xxiii xxiii xxiii xxiii xxiii xxv xxv xxvii xxviii xxxi xxxii xxxii xxxiii xxxiii xxxiii xxxivi xxxivi xxxivi xxxivi xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxvii xxxii xxxxvii xxxxii xxxxii </td <td>xvii</td> <td></td> <td></td> <td></td> <td></td>	xvii				
XX	xviii				
XXII	xix				
XXII	xx				
XXIV XXV XXV XXV XXV XXV XXV XXV XXV XXV XXV XXV XXV XXX	xxi				
XXV	xxii				
XXV	xxiii				
XXVI	xxiv				
XXVIII	xxv				
XXVIII	xxvi				
XXXX XXXX XXXXI XXXXI XXXXI XXXXI XXXXI XXXXI XXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXV XXXXXXV XXXXXXV XXXXXXXV XXXXXXXV XXXXXXXV XXXXXXXX	xxvii				
xxx xxxii xxxiii xxxiii xxxiv xxxv xxxvi xxxvii xxxvii xxxix xl xli xlii xliii xliv xlv xlvi xlvi	xxviii	i			
xxxii	xxix				
XXXII	xxx				
xxxiv	xxxi				
XXXV	xxxii				
XXXV	xxxiii				
XXXVII	xxxiv				
XXXVII	xxxv				
xxxvii	xxxvi				
xxxix	xxxvi	i			
xl xli xlii xliii xliv xlv xlvi xlvi xlvii	xxxvi	i			
xli xlii xliii xliv xlv xlvi xlvii	xxxix				
xlii	x1				
xliii xliv xlv xlvi xlvii	xli				
xliv xlv xlvi xlvii	xlii				
xlvi xlvii	xliii				
xlvi	xliv				
xlvii	xlv				
	xlvi				
xlviii	xlvii				
	xlviii				

Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 6 of 10

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc

	BiackLaper Custom Clothiers, ii		·	
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 7 of 10

Case No. 23-10286 Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix ci \$0 All professional fees and expenses (debtor & committees) Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan Total **Anticipated** % Paid of **Payments Paid Current** Allowed **Under Plan** Quarter Paid Cumulative **Allowed Claims** Claims 100% a. Administrative claims \$7,000 \$11,700 \$101,700 \$101,700 \$0 \$0 \$10,664 \$12,525 85% b. Secured claims \$45,054 \$86,178 \$0 \$86,178 52% c. Priority claims \$0 \$0 \$2,534,278 \$0 0% d. General unsecured claims \$0 \$0 \$0 e. Equity interests Part 4: Questionnaire Yes O No • a. Is this a final report?

\$0

Yes O No •

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Case 23-10286-JTD Doc 378 Filed 01/03/25 Page 8 of 10

Debtor's Name Blank Label Group, Inc.
BlackLapel Custom Clothiers, Inc

Case No. 23-10286

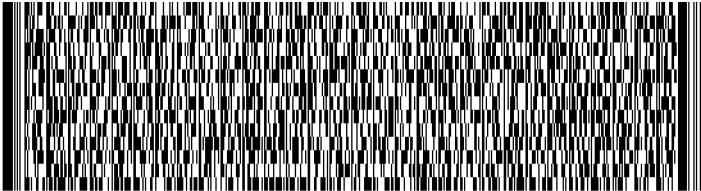
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Peter Furman	Peter A. Furman
Signature of Responsible Party	Printed Name of Responsible Party
Trustee	01/03/2025
Title	Date

Debtor's Name Blank Label Group, Inc. BlackLapel Custom Clothiers, Inc

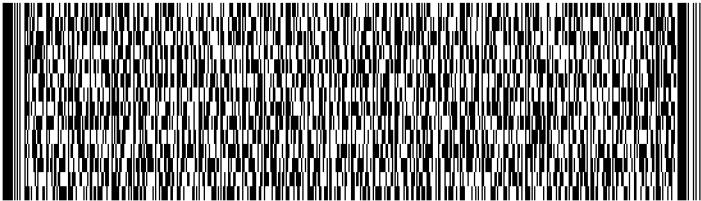


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page